

**CANISTOTA SCHOOL DISTRICT 43-1
MCCOOK COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2004**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

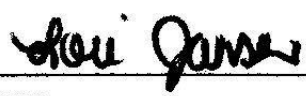
1. Name of issuer: Canistota School District 43-1.
2. Designation of issue: General Obligation Refunding Bonds, Series 2004
3. Date of issue: November 15, 2004
4. Purpose of issue: The proceeds of this refunding issue, combined with interest earnings and other deposits in the escrow account, will be used for the purpose of providing for interest on these Refunding Bonds, Series 2004, from November 15, 2004 to and including January 1, 2010, and for principal in the amount of \$1,650,000 of bonds dated January 1, 2000, the "Called Bonds" to be redeemed on January 1, 2010.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,770,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2004 is true and correct on this 18th day of November 2004.


By: Lori Jansen
Its: Business Manager

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BOND DEBT SERVICE

Canistota School District No. 43-1, South Dakota
General Obligation Refunding Bonds, Series 2004
(Crossover refunding of callable Series 2000 bonds)
(call date 1-1-10) (approximately level debt service)
FINAL PRICING AND ESCROW

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/18/2004					
07/01/2005			45,334.97	45,334.97	
01/01/2006			36,107.50	36,107.50	81,442.47
07/01/2006			36,107.50	36,107.50	
01/01/2007			36,107.50	36,107.50	72,215.00
07/01/2007			36,107.50	36,107.50	
01/01/2008			36,107.50	36,107.50	72,215.00
07/01/2008			36,107.50	36,107.50	
01/01/2009			36,107.50	36,107.50	72,215.00
07/01/2009			36,107.50	36,107.50	
01/01/2010			36,107.50	36,107.50	72,215.00
07/01/2010			36,107.50	36,107.50	
01/01/2011	135,000	3.500%	36,107.50	171,107.50	207,215.00
07/01/2011			33,745.00	33,745.00	
01/01/2012	145,000	3.650%	33,745.00	178,745.00	212,490.00
07/01/2012			31,098.75	31,098.75	
01/01/2013	160,000	3.850%	31,098.75	191,098.75	222,197.50
07/01/2013			28,018.75	28,018.75	
01/01/2014	165,000	4.000%	28,018.75	193,018.75	221,037.50
07/01/2014			24,718.75	24,718.75	
01/01/2015	175,000	4.050%	24,718.75	199,718.75	224,437.50
07/01/2015			21,175.00	21,175.00	
01/01/2016	180,000	4.100%	21,175.00	201,175.00	222,350.00
07/01/2016			17,485.00	17,485.00	
01/01/2017	190,000	4.200%	17,485.00	207,485.00	224,970.00
07/01/2017			13,495.00	13,495.00	
01/01/2018	195,000	4.250%	13,495.00	208,495.00	221,990.00
07/01/2018			9,351.25	9,351.25	
01/01/2019	210,000	4.350%	9,351.25	219,351.25	228,702.50
07/01/2019			4,783.75	4,783.75	
01/01/2020	215,000	4.450%	4,783.75	219,783.75	224,567.50
	1,770,000		810,259.97	2,580,259.97	2,580,259.97